



Epic Quarterly Update Preview

Version: May 2019

November, 2019

Say Goodbye to the Workspace Header...



The content you used to review in the workspace header now appears in a more intuitive format in Storyboard.

The screenshot displays the Epic Storyboard interface for a patient named Michael Saylor. The top header area, outlined in red, contains patient information: a profile picture, name 'Saylor, Michael', gender 'Male, 69 y.o.', birth date '03/20/1949', and PCP 'Me'. To the right of the header, there are several data points: 'Allergies Penicillins' in a yellow box, 'BestPractice Advisory (4)' in a green box, 'Health Maintenance FYI: None', and 'Primary Ins.: Epic Ins. MRN: 27240 CSN: 568829 MyChart: Active'. Below the header, the 'Plan' section is active, showing 'BestPractice Advisories' with three items: 'Patient is due for tetanus immunization', 'TSH should be checked annually in patients on thyroid replacement therapy' (with an 'Accept (1)' button), and 'The patient is due for a screening colonoscopy.' (with an 'Accept (1)' button). To the right of the plan is the 'Problem List' section, which includes a search bar and a list of diagnoses: 'ESSENTIAL HYPERTENSION', 'HYPOTHYROIDISM', 'HYPERCHOLESTEROLEMIA', and 'MILD PERSISTENT ASTHMA'. The left sidebar contains navigation icons for 'Chart Review', 'Synopsis', 'Rooming', and 'Plan'.

Cross-Role Updates

...And Say Hello to Storyboard



Storyboard lets you:

- Quickly review a patient's story
- Take common actions such as resolving care gaps or marking as reviewed
- Jump to common activities like Allergies or Health Maintenance
- Activity tabs now appear across the top of the screen.

The screenshot shows the Epic Storyboard interface for a patient named Michael Saylor. The patient's profile is visible on the left, including demographics (Male, 69 y.o., 3/20/1949, MRN: 27240) and allergies (Penicillins). The main area displays a 'Plan' section with 'BestPractice Advisories' and 'Research' items. The 'BestPractice Advisories' section includes three items: 'Patient is due for tetanus immunization', 'TSH should be checked annually in patients on thyroid replacement therapy', and 'The patient is due for a screening colonoscopy'. The 'Research' section includes one item: 'Patient meets the initial screening criteria for a study of asthma patients currently being treated with leukotriene modulators or sympathomimetics but are not being treated with inhaled steroids (Study 500_NIH12503)'. The interface also shows a 'Medications & Orders' section at the bottom.

Cross-Role Updates

Tip Sheet: Storyboard for Outpatient Clinicians

Epic Updates

Lifetime

Chart Review

Encounters Labs Imaging Procedures ECG Other Orders Medications Episodes Letters Notes Misc Reports

Preview Refresh (10:50 AM) Select All Deselect All Review Selected Side-by-Side Sync Lifetime Flowsheet

Lifetime

2009 2010 2011 2012 2013 2014 2015 2016 2017 2018

Essential hypertension
3/16/06 - Present

Overview
Diagnosed age 54. Initially treated with sodium restriction, diet, exercise. Diuretics started ~1988, taken sporadically since that time. Patient admits to poor compliance with med regimen. No history to suggest end organ damage or coronary artery disease. Cardiovascular risk factors include 20 pk yr tx of smoking and hypercholesterolemia.

Peter Vorba | 12/7/18

Last Assessment & Plan Note
Hypertension unchanged.
Continue current treatment regimen.
Dietary sodium restriction. Weight Loss. Regular aerobic exercise.
Blood pressure will be reassessed at the next regular appointment.

Peter Vorba | 12/7/18

Relevant Current Meds
lisinopril (PRINIVIL, ZESTRIL) 10 MG tablet
Take 1 tablet by mouth ONCE PER DAY AM

Relevant Results

Result Name	Result Value	Most recent result date
HDL Range: 40 - 999	43 MG/DL	11/3/18
LDL	164.1	11/3/18
TRIGLYCERIDES Range: 30 - 170	167.1 MG/DL	11/3/18

Problems: Circulatory (1), Essential hypertension, Digestive (3), Endocrine/Metabolic (3), Uncategorized (1), Stressful workplace

History: Medications (Analgesics - Anti-infla..., Analgesics-Opioid (1), Antianxiety Agents (1), Antialsthmatic and Bro..., Antifungals (1), Antihyperlipidemic (1), Antihypertensive (1), Lisinopril, Calcium Channel Block..., Hematopoietic Agents (1))

Go to Problem List View in Synopsis

Drag and Drop SnapShot Sections



Drag and drop sections within the same column or between columns by opening the personalization mode (1) from SnapShot and dragging the cards around (2).

The screenshot displays the "Two-Column Plan of Care" interface. At the top right, a toolbar is visible with a toggle switch set to "On" and a button labeled "Personalize this report" circled in red with a "1" in a circle. Below this, a "Social Determinants of Health" card is highlighted with a blue border and a red circle with a "2" in a circle, indicating a drag-and-drop action. The card contains a circular diagram with various icons representing social determinants of health. Other cards visible include "Allergies" (listing Caffeine and Peanut Oil), "Problems" (listing MRSA), and "Outpatient Medications". A "Reset to Defaults" button is at the bottom left, and "Accept" and "Cancel" buttons are at the bottom right.

Cross-Role Updates

Medications Flagged for Removal



When a patient requests that a medication be removed from his or her medication list in NM MyChart, that request appears in Medications & Orders and Home Medications.

Flagged for Removal

🏠 paroxetine (PAXIL) 10 MG tablet
10 mg, Oral, DAILY Starting Tue 9/11/2018, Disp-30 tablet, R-3, Normal
Last Dose: Not Recorded

Order Replace Don't Order Discontinue

Patient removal request comment (Entered 9/26/2018): Don't need it anymore

Cross-Role Updates

More Organized HPI Settings



All of your History of Present Illness personalization settings are now on one screen so you don't have to click through multiple tabs.

A screenshot of a software window titled "HPI Personalization". The window is divided into two main columns. The left column has a section titled "Buttons for Specific Chief Complaint" with a sub-section for "CHEST PAIN" containing "SmartPhrase" and "SmartText" fields with "+ Add" buttons, and a "Caption" field with the text "MALE CHEST PAIN". The right column has a section titled "Buttons for Any Chief Complaint" with sub-sections for "HISTORY" containing "SmartPhrase" and "SmartText" fields with "+ Add" buttons, and a "Caption" field with the text "HISTORY". Below these sections are two buttons: "Restore Defaults" and "Refresh SmartPhrases". At the bottom right are "Accept" and "Cancel" buttons. The window title bar includes a close button (X).

Cross-Role Updates

Intuitive Immunization Info in Health Maintenance



- The link to see details about immunization administrations for the related series is now called Imm Details instead of Sequential.
- The section previously titled Inactive is now Completed or No Longer Recommended. It includes topics that are Completed, Addressed, Aged Out, or Discontinued.

Health Maintenance				
🏠 Address Topic ✕ Remove Override 📄 Document Past Immunization ✎ Edit Modifiers 📄 Report 🔄 Update HM ⓘ Guidelines				
Topic	Due Date	Frequency	Date Completed	
Current Care Gaps				
DTaP (4 - DTaP)	📅 Overdue since 6/12/2017	Imm Details	9/20/2006	
Seasonal Depression Screening	📅 Overdue since 9/1/2018	1 year(s)		
Upcoming				
HPV (1 - Female 2-dose series)	Next due on 3/12/2019	Imm Details	9/20/2018	
Completed or No Longer Recommended				
Influenza Vaccine	Completed	1 year(s)	10/8/2018	9/15/2017

Cross-Role Updates

Intuitive Immunization Information in Health Maintenance



Imm Details link displays the Vaccine logic in this Report.

The screenshot shows a window titled "Report Viewer" with a standard toolbar (back, refresh, search, print, save). The main content area displays vaccine logic for "DTAP/TDAP/TD".

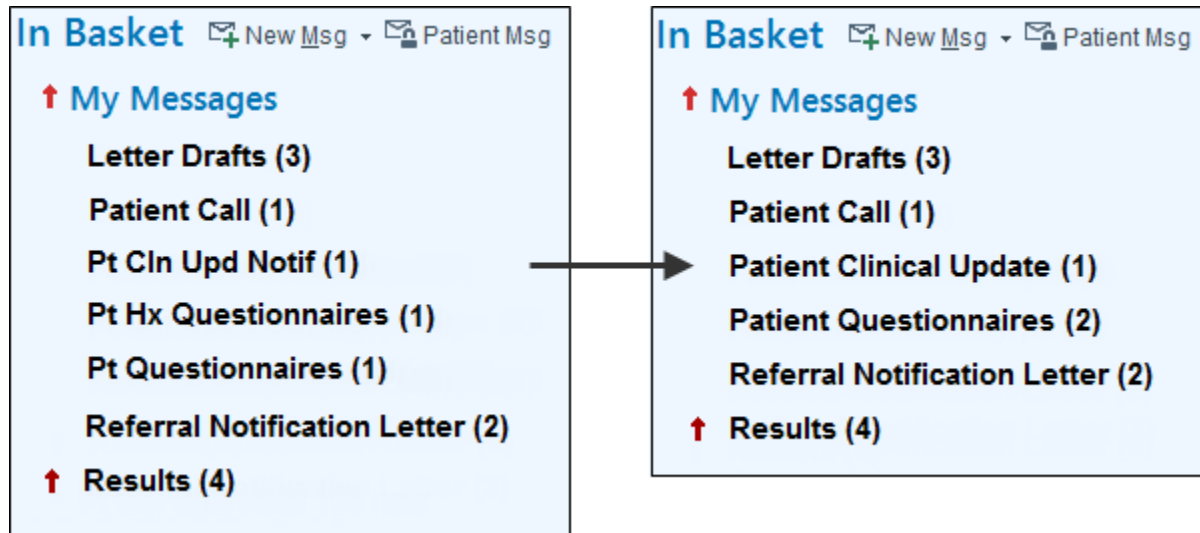
DTAP/TDAP/TD Expand All Collapse All	
Tetanus - Diphtheria standard series (Current Series) Not Started ^	
Target dose 1	📅 Recommended: 11/14/2007 Earliest valid: 11/14/2007
Target dose 2	🔄 Recommended (Recurring): 11/14/2017 Earliest valid: 11/14/2007

Slimmed-Down MyChart In Basket Folders



Consolidated twelve In Basket folders related to MyChart into five:

- MyChart Administration
- MyChart Notifications
- Patient Clinical Update
- Patient Non-Clinical Update
- Patient Questionnaires

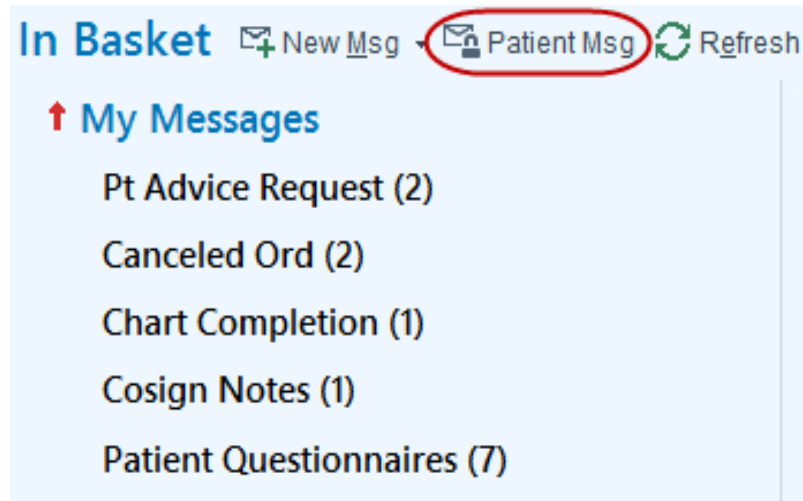


Cross-Role Updates

Renamed Patient Message Encounter Type



Patient Email encounters are now renamed Patient Messaging encounters to make it clearer that these relate to secure patient messages in MyChart rather than standard emails.



Good to Know Updates

Get a Head Start on Patient Instructions

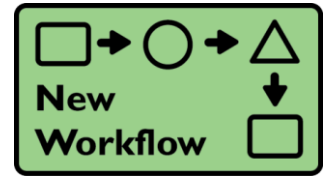


- Pend your patient instructions during pre-charting, and then they're
- Automatically signed when you start the visit if there aren't any variables.

The screenshot displays the 'Pre-Charting' interface. At the top, a yellow banner reads 'Patient Not Arrived Yet' with instructions on how to handle the visit. Below this, there are tabs for 'Meds & Orders', 'BestPractice', and 'Patient Instructions'. The 'Patient Instructions' tab is active, showing a text area with a rich text editor and a 'Tag' button. To the right, the 'Problem List' and 'Visit Diagnoses' panels are visible. The 'Problem List' includes categories like Nervous, Circulatory, Digestive, and Endocrine/Metabolic, with specific conditions like Neuralgia, Essential hypertension, and Hypothyroidism. The 'Visit Diagnoses' panel shows a search bar and a list of common diagnoses such as Abnormal uterine bleeding, Acute gastroenteritis, and Back pain.

Physician Updates

Search Charge Preference Lists from Preference List Composer



You can now add charges from charge preference lists in the Preference List Composer.

The screenshot shows the 'AMB MODEL LAB [1] - Outpatient' interface. The top navigation bar includes 'Properties', 'New Section', 'New Subsection', 'Remove Section', 'New Item', 'Insert Item', 'Remove Item', and 'Edit Defaults'. The 'New Item' button is highlighted in blue. On the left, a tree view shows 'Preference List Sections' with sub-items: Panels, Hematology, Chemistry, Immunology, Urine, and Micro. The main table lists preference lists with columns for ID and Name. The row with ID 80055 and Name 'OBSTETRIC PANEL' is highlighted in yellow. Below the table is the 'Preference List Composer' section, which includes a 'Select the list(s):' field. This field contains a table with a checked checkbox in the first column and the text 'AMB MODEL CHARGES - CHARGE CAPTURE [64]' in the second column. The entire row in this table is circled in red. Below this are input fields for 'Orderable:' (with a red error icon) and 'Display name:'.

ID	Name
80050	GENERAL HEALTH PANEL
80061	LIPID PANEL
80055	OBSTETRIC PANEL

	List Name
1 <input checked="" type="checkbox"/>	AMB MODEL CHARGES - CHARGE CAPTURE [64]

Physician Updates